

Petros Annual Report

63.087 Reporting for financing qualifying improvements programs under s. [163.081](#) or s. [163.082](#).—

(1) Each program administrator that is authorized to administer a program for financing qualifying improvements to residential property or commercial property under s. [163.081](#) or s. [163.082](#) shall post on its website an annual report within 45 days after the end of its fiscal year containing the following information from the previous year for each program authorized under s. [163.081](#) or s. [163.082](#):

(a) The number and types of qualifying improvements funded.

For Petros Administrator: For 2024: 2 projects funded. Types of qualifying improvements: Building Envelope (insulation, windows) (energy efficiency), HVAC (energy efficiency), Lighting (energy efficiency), Plumbing (water efficiency), Wind Hardening (resiliency).

(b) The aggregate, average, and median dollar amounts of annual non-ad valorem assessments and the total number of non-ad valorem assessments collected pursuant to financing agreements for qualifying improvements. Aggregate: \$25,315,442. 2 projects, one with a total assessment of \$10,800,000, and the other with a total assessment of \$14,515,442.

(c) The total number of defaulted non-ad valorem assessments, including the total defaulted amount, the number and dates of missed payments, and the total number of parcels in default and the length of time in default. Zero.

(d) A summary of all reported complaints received by the program administrator related to the program, including the names of the third-party administrator, if applicable, and qualifying improvement contractors and the resolution of each complaint. Zero.

(2) The Auditor General must conduct an operational audit of each program administrator authorized under s. [163.081](#) or s. [163.082](#), including any third-party administrators, for compliance with the provisions of ss. [163.08-163.086](#) and any adopted ordinance at least once every 3 years. The Auditor General may stagger evaluations; however, every program must be evaluated at least once by September 1, 2028. The Auditor General shall adopt rules pursuant to s. [218.39](#) requiring each program administrator to report whether it offers a program authorized pursuant to s. [163.081](#) or s. [163.082](#), and other pertinent information. Each program administrator and, if applicable, third-party administrator, must post the most recent report on its website.